



The Key to Ethically-Sourced Cobalt from the DRC

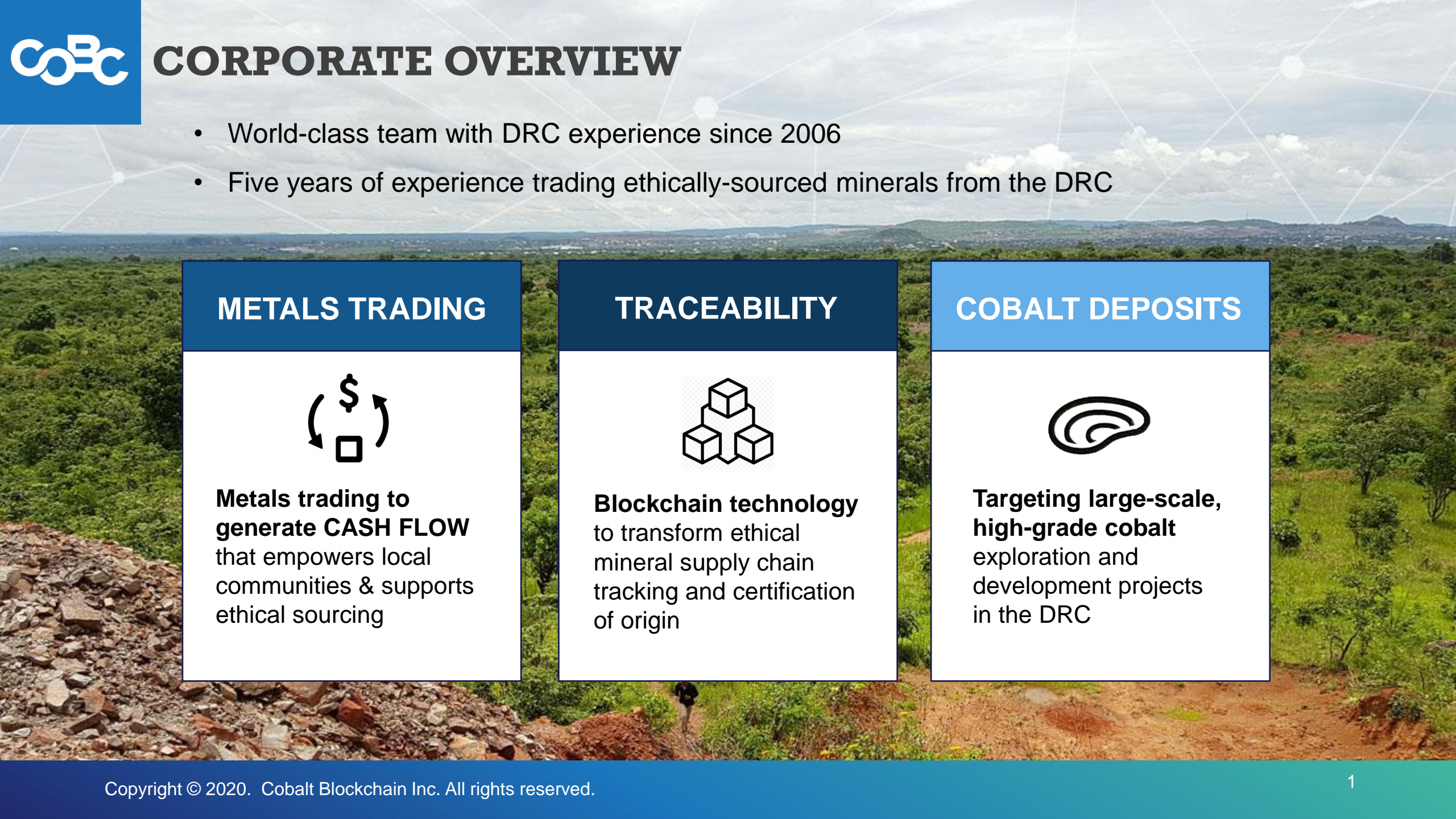


FORWARD-LOOKING STATEMENT

All statements in this presentation other than statements of historical fact constitute “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995, and “forward-looking information” under similar Canadian legislation and are based on the reasonable expectations, estimates and projections of Cobalt Blockchain Inc. as of the date of this presentation. Forward-looking statements and forward-looking information include, without limitation, possible events, trends and opportunities and statements, including with respect to the state of commodity markets, global market conditions, the proposed development of any mine or mineral processing facilities, the ability to secure financing, results of exploration activities, potential acquisitions, capital expenditures, successful development of assets, currency fluctuations, government policy and regulation and environmental regulation. Generally, forward-looking statements and forward-looking information can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, or variations of such words or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. Forward-looking statements and forward-looking information are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements and forward-looking information. Such factors include changes in supply and demand for cobalt, the results of metallurgical and engineering studies, changes in competitive pressures, timing and amount of capital expenditures, changes in capital markets, changes in exchange rates, unexpected geological or environmental conditions, changes in and the effects of, government legislation, taxation and regulations and political or economic developments, success in attracting officers for the future success of the Company’s business, success in obtaining any required additional financing to advance strategic priorities, and risks associated with obtaining necessary licenses or permits.

Many of these uncertainties and contingencies can affect the Company’s actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements and forward-looking information made by, or on behalf of, the Company. There can be no assurance that forward-looking statements and forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward-looking statements and forward-looking information made in this presentation are qualified by these cautionary statements. Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated. There can be no assurance that such statements will prove to be accurate, as actual results could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. The Company does not undertake to update any forward-looking statements or forward-looking information that are incorporated by reference herein, except in accordance with applicable securities laws.

Timelines used in this presentation are for the purpose of aiding management in the planning and implementation of the projects and are not based on a detailed assessment of project requirements. Consequently, the timelines are subject to material revision as subsequent technical reports and assessments are completed. Future phases of the project are contingent upon completion of preceding phases. Nothing in this presentation should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.



CORPORATE OVERVIEW

- World-class team with DRC experience since 2006
- Five years of experience trading ethically-sourced minerals from the DRC

METALS TRADING




Metals trading to generate CASH FLOW that empowers local communities & supports ethical sourcing

TRACEABILITY



Blockchain technology to transform ethical mineral supply chain tracking and certification of origin

COBALT DEPOSITS



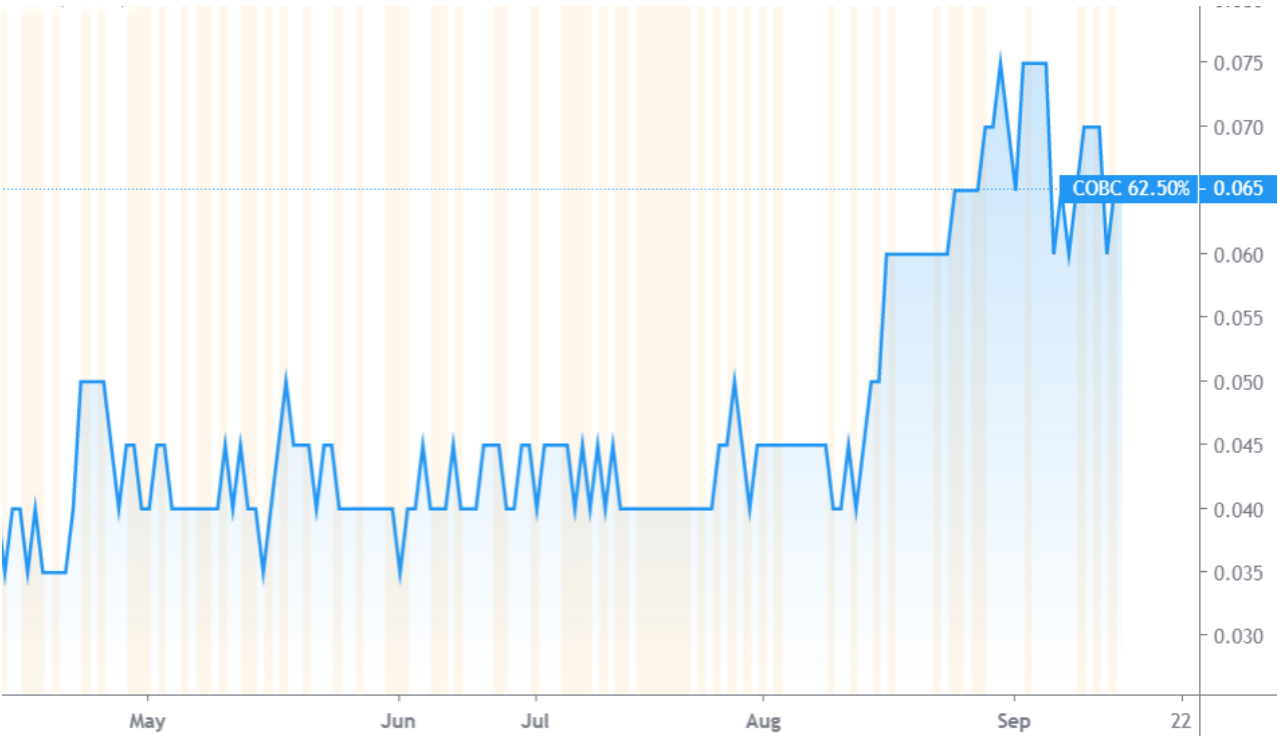
Targeting large-scale, high-grade cobalt exploration and development projects in the DRC



CAPITAL STRUCTURE

TSX-V: COBC

6 MONTH STOCK CHART



Capitalization*

Basic Shares	215,325,781
Warrants, Options, RSUs	67,641,909
Fully Diluted	282,967,690
Market Cap (as of 18 Sep, 2020)	\$14.0M

Significant Ownership

Management & Board	12%
IBK Capital (Principals)	24%
Portal Capital's Green Energy Fund	5%
AlphaNorth Asset Management	3%



DRIVING SHAREHOLDER VALUE

- Trading, processing and export licenses approved
- Initial JV's for cobalt mineral concessions
- Cobalt concentrate supply agreement (40,000 tonnes per annum)
- Developed initial version of traceability platform leveraging blockchain ledger
- Pending agreements for offtake, cobalt hydroxide plants and trade financing facilities
- Continue to explore all options to enhance shareholder value



MANAGEMENT & DIRECTORS

Management Team

Peter Copetti
Chief Executive Officer

Lance Hooper
President & COO

Philip Gibbs
Chief Financial Officer

Yves Kabongo
DRC Managing Director of Operations

Peter Hooper
Senior Advisor, Director

Directors

Peter Copetti
Executive Chairman

Peter Hooper
Director

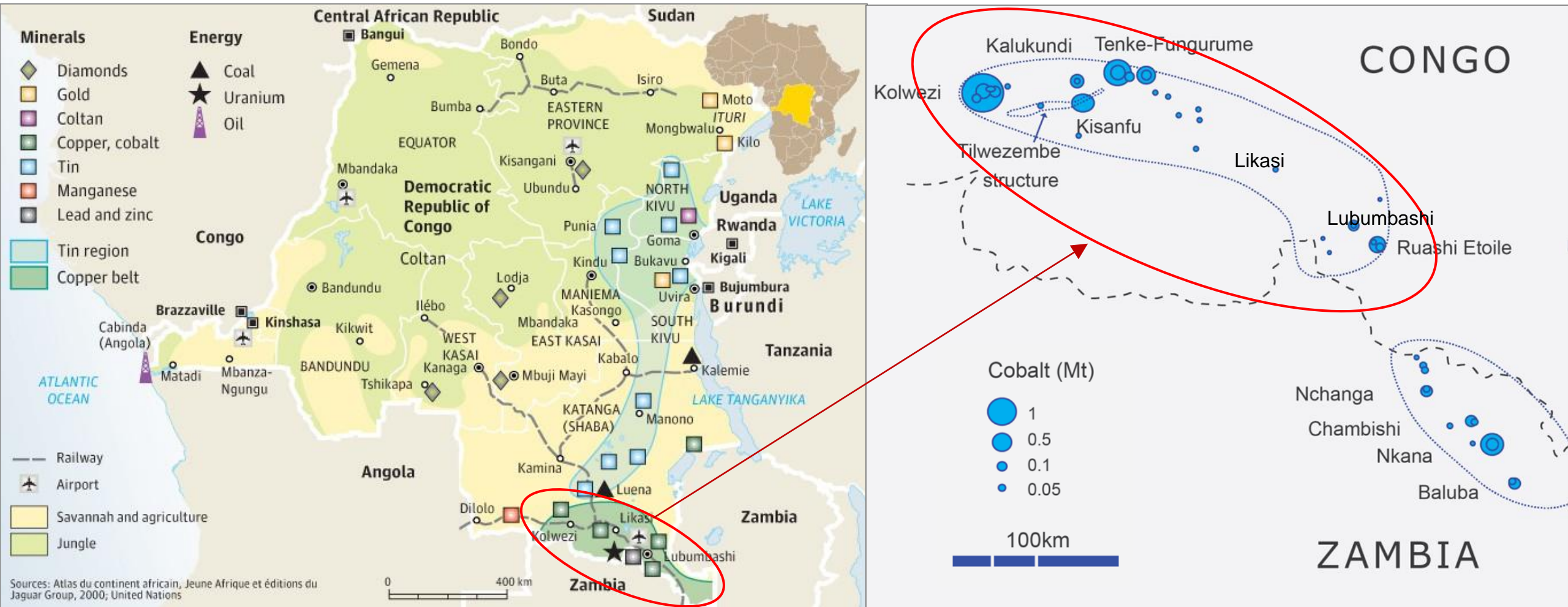
John F. O'Donnell, LLB
Director

Sam Peralta, PhD
Director

Mike Cachia, CA/CPA
Director, Chair of Audit

Patricia Mannard
Director

LOCATION & TARGET CONCESSIONS



PATHWAY TO CASH FLOW





BUILDING CASH FLOW ON A PROVEN PLATFORM

Connecting Certified Suppliers with Accredited Buyers





INITIAL COBALT SUPPLY AGREEMENT

- Supply agreement for cobalt concentrate from a large DRC mining cooperative with several mine sites in and around Kolwezi



Minimum of 40,000 tonnes of cobalt concentrate per annum



Expected grade of 3-4% Co



Significant milestone in our strategy to generate near-term cash flow



COBALT HYDROXIDE PROCESSING FACILITY

- Pending agreement to lease and operate a plant with an off-take agreement covering 100% of the cobalt hydroxide produced by COBC.
- The Plant has a design throughput of 50,000 tonnes per annum (tpa) of run-of-mine feed.
- Expected output assuming a minimum feed grade of 3% Co is 3,150 tonnes of cobalt hydroxide, with 1,050 tpa of contained cobalt.
- Commissioning estimated to take 4-6 months.



BLOCKCHAIN- ENABLED TRACEABILITY





CONFLICT-FREE / CHILD-LABOUR MINERALS

Having Greater Visibility into the Supply Chain

REFERENCE FRAMEWORKS



No Child Labour



No Extortion or Illegal Taxation



No Armed Groups Benefit



Acceptable Health & Safety Practices



Acceptable Environmental Practices



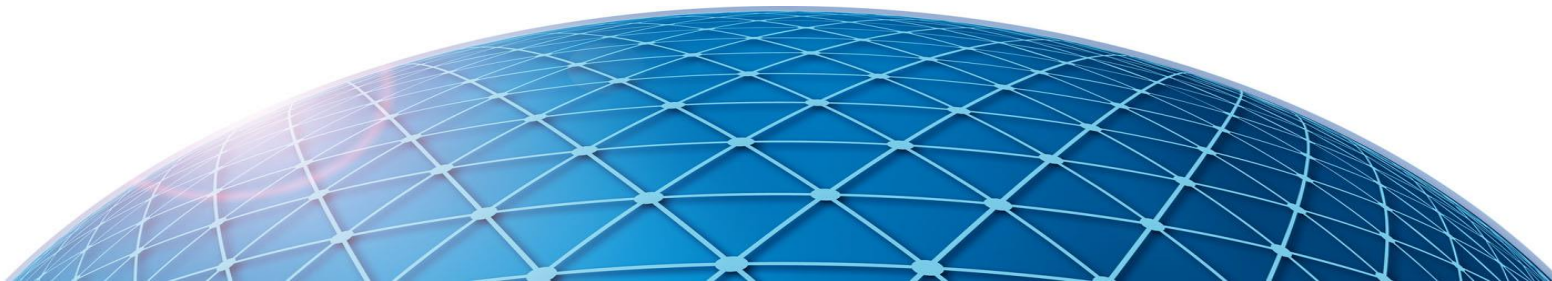
OPERATIONAL PERFORMANCE MILESTONES

- Complete current financing and finalize agreements with strategic partners
- Implementation of mineral tracking and supply chain due diligence protocols
- Metallurgical tests and commissioning of cobalt hydroxide plant
- Early exploration work on JV properties
- ***Sales of initial ethically-sourced cobalt concentrate***



LONG-TERM GROWTH STRATEGY

- Additional supply agreements for cobalt, tin and tantalum
- Continue to build our portfolio of exploration projects
- Expand mineral processing facilities
- Deploy mineral traceability platform to other countries and commodities
- Replication of proven model across multiple new projects
- Explore accretive merger / acquisition opportunities



THANK YOU



COBALT BLOCKCHAIN

For additional information please contact:

Lance Hooper

President and Chief Operating Officer

+1-416-500-3670 lance@cobc.co